



## Jaclyn G. Feffer

*Senior Fiduciary Counsel*

Ms. Feffer is Managing Director and Senior Fiduciary Counsel at Bessemer Trust. In this role, she is responsible for working with clients and their advisors to develop practical and efficient wealth transfer plans, and for guiding the firm on fiduciary issues. Jackie also oversees the Bessemer Giving Fund. She is a member of the firm's Leadership Council.

Prior to joining Bessemer in 2013, Jackie was a Trusts and Estates attorney at Fulbright & Jaworski, LLP. Before that, she worked at Weil, Gotshal & Manges as a litigator, and was a law clerk for the Honorable Magistrate Joan M. Azrack of the U.S. District Court, Eastern District of New York.

She is a Fellow of the American College of Trust & Estate Counsel (ACTEC) and Vice Chair of the Committee on Non-Tax Issues Affecting the Planning and Administration of Estates and Trusts of the Real Property, Trust and Estate Law section of the American Bar Association (ABA), as well as a member of the National Conference of Lawyers and Corporate Fiduciaries, which is a joint committee of the ABA and the American Bankers Association. She has presented nationally on a variety of estate planning topics.

Jackie earned an LL.M. from New York University, a J.D. from Brooklyn Law School, and a B.S. from the University of Massachusetts, Amherst.



## Peter Slater

*Senior Fiduciary Counsel*

Mr. Slater is Managing Director and Senior Fiduciary Counsel at Bessemer Trust. In this role, he is responsible for working with clients and their advisors to develop practical and efficient wealth transfer plans, and for guiding the firm on fiduciary issues.

Prior to joining Bessemer, Peter was a special counsel at Withers Bergman LLP in New York, specializing in trusts and estates and tax from a domestic and international perspective. Before that, he worked at Dewey Ballantine LLP as an associate in the tax and corporate groups, in the London and New York offices. He has presented on a variety of estate planning and income tax topics and is a member of STEP (Society for Trust and Estate Practitioners).

Peter earned a J.D./LL.M. (International & Comparative Law) from Duke University School of Law and a B.A. in philosophy from the College of the Holy Cross.



## Thomas J. Healy, Jr.

*Principal and Senior Client Advisor*

Mr. Healy is Principal and Senior Client Advisor at Bessemer Trust. In this role, he leads a team responsible for providing clients with proactive, highly personalized advice across Investment Management, Wealth Planning, and Family Office Services. He is a member of the firm's Officers Committee.

Prior to joining Bessemer in 1996, Thom was a member of the Office of the General Counsel at The Dreyfus Corporation.

He serves on the Board of Directors and is Vice President of the Naumburg Orchestral Concerts. Thom previously served as a trustee of Lehigh University and as president of the Alumni Association. He has also served on the Board of Trustees of the Wilton (CT) Library Association and on the Board of Directors of Visiting Nurse & Hospice of Fairfield County. Thom is a member of the Greenwich Historical Society Professional Advisory Council, the Estate Planning Council of Lower Fairfield County, and the Connecticut and New York Bar Associations.

Thom earned a J.D. from New York Law School, an M.B.A. from Vanderbilt University, and a B.S. in accounting and finance from Lehigh University.