Estate Planning Council of Lower Fairfield County, Inc. MEETING NOTICE

Topic: Social Media & Cybersecurity

Speaker: Richard Landau, Director, M20 Associates, LLC

Date & Time: Wednesday, December 11, 2024 – 5:45pm– 8:00pm

Place: The Waters Edge at Giovanni's, 2748 Post Road, Darien, CT 06820

Dear Council Member:

Please join us our dinner meeting on Wednesday, November 11, at The Waters Edge at Giovanni's in Darien. We will kick off the meeting with cocktails and networking from 5:45pm to 6:30pm, followed by dinner and our presentation on *Social Media & Cybersecurity*.

Legacy is one of the most precious assets an estate has. The advent of the internet and, more importantly, social media, poses potentially huge reputational risks to an estate's legacy. Our presenter, **Richard Landau**, a **Director of M20 Associates, LLC**, will discuss practical strategies you can use to help your clients navigate social media for themselves as well as their families in order preserve their legacy.

Richard has been in sales for over 30 years, sometimes with great success but always with a smile in his heart. He currently drives the commercial side of M20 Associates, a consulting firm and government contractor that provides cyber and intelligence support services to organizations operating in challenging environments across the globe. He has an MBA from Columbia Business School in Finance and a BA in Japanese Language and Asian History from the University of Michigan.

Guest Attendees: The guest fee is \$85 and guest attendance by a professional colleague is limited to two dinner meetings within a two-year period. Eligible guests and professionals that work and/or live in Fairfield County can apply for EPC-LFC membership by completing a membership application, accessible on our website (www.epclfc.org). Questions regarding membership or the application process can be addressed by Christopher Martens, CIC, CWCC, CPRIA, 1st Vice President, Membership, at Christopher.Martens@AssuredPartners.com.

Please reserve a place for yourself and your guest(s) by registering no later than Monday, December 9th. In an effort to reduce the expense of no-shows, please let us know at least 48 hours prior to the event if you (or your guest) need to cancel.

Finally, please be sure to visit our website at www.epclfc.org for more details as they become available on our 2024-2025 program season!

See you December 11th!

Stefania L. Bartlett, Esq. Second Vice President, Programs

*To cancel, please call Lori Somerville at 877-302-6300.

<u>If you are NOT bringing a guest</u>: Please register via reply email to <u>EPC-LFC@comcast.net</u> or call our Council Administrator Lori Somerville at 877-302-6300.

<u>If you ARE bringing a guest</u>: There is a registration fee of \$85 per guest, payable by check or through your bank account via Zelle. To register your guest, you may mail the form, or you can complete, scan and email the form or provide the requested information within the body of an email to epc-lfc@comcast.net.

To pay by check: Please mail your check made payable to "EPC-LFC" to: EPC c/o Lori Somerville, 175 South End Road, #A2, East Haven, CT 06512-4555.

To pay via your bank account using Zelle: Click on "Send Money"; in the "Recipient Name" field enter "Estate Planning Council"; then in the "email field" enter the council's email address epc-lfc@comcast.net; then click on "Add Recipient"; next enter the dollar amount.

REGISTRATION FORM

| Member Name: | | | | | | | Phone: | |
|---------------|---------------|-----------|--------------|-----------|-------------|-------------|--|--|
| IMI | PORTAN | NT: For r | egistration/ | badge pur | poses, plea | ase provide | all guest information requested below: | |
| Guest name: | | | | | | | Nickname for Badge: | |
| Firm: | | | | | | | Discipline: | |
| Phone: | | Email: | | | | | | |
| Designations: | □ J.D. | □ Esq. | ☐ CFP® | □ СРА | □ CLU | □ ChFC | | |
| Other | | | | | | | | |
| Guest name: | | | | | | | _Nickname for Badge: | |
| Firm: | | | | | | | Discipline: | |
| Phone: | | | | | Ema | ail: | | |
| Designations: | □ J.D. | □ Esq. | ☐ CFP® | □ СРА | □ CLU | □ ChFC | | |
| Other | | | | | | | | |
| Guest name: | | | | | | | _Nickname for Badge: | |
| Firm: | | | | | | | Discipline: | |
| Phone: | | | | | Ema | ail: | | |
| Designations: | | □ Esq. | ☐ CFP® | □ СРА | □ CLU | □ ChFC | | |