

Estate Planning Council of Lower Fairfield County, Inc.
MEETING NOTICE

Format: Joint Networking Dinner Meeting with the Estate Planning Council of Westchester County

Date & Time: Tuesday, October 22, 2024 – 4:00pm– 7:30pm

Place: The Waters Edge at Giovanni's, 2748 Post Road, Darien, CT 06820

Dear Council Member:

We are excited to announce that our **second annual networking dinner meeting** with the **Estate Planning Council of Westchester County** will be held on **Tuesday, October 22nd**, at **The Waters Edge at Giovanni's in Darien**.

To give our Westchester County colleagues a chance to beat the northbound rush hour traffic, we'll be kicking off a little earlier than usual at 4:00pm with drinks, appetizers and an ice-breaker activity (with prizes), followed by dinner at 5:30pm (with strategically assigned seats to maximize cross-council networking opportunities), after which we'll have more time to mingle, converse and connect before we wrap at 7:30pm.

Guest Attendees: The guest fee is \$85 and guest attendance by a professional colleague is limited to two dinner meetings within a two-year period. Eligible guests and professionals that work and/or live in Fairfield County can apply for EPC-LFC membership by completing a membership application, accessible on our website (www.epclfc.org). Questions regarding membership or the application process can be addressed by Christopher Martens, CIC, CWCC, CPRIA, 1st Vice President, Membership, at Christopher.Martens@AssuredPartners.com.

Please reserve a place for yourself and your guest(s) following the instructions below no later than 5:00pm on Tuesday, October 15th. ****In an effort to reduce the expense of no-shows, please let us know at least 48 hours prior to the event if you (or your guest) need to cancel.***

Finally, please be sure to visit our website at www.epclfc.org for more details as they become available on our 2024-2025 program season!

See you October 22nd!

Stefania L. Bartlett, Esq.
Second Vice President, Programs

****To cancel, please call Lori Somerville at 877-302-6300.***



This special event is proudly sponsored by MPI.

IMPORTANT NOTICE REGARDING YOUR ANNUAL MEMBERSHIP DUES

We will be sending via email our 2024-2025 membership dues renewal notices shortly, with a payment deadline of October 15th. If you have not received your dues renewal notice by mid-September, please contact our Council Administrator Lori Somerville at 877-302-6300 or epc-lfc@comcast.net to request a duplicate invoice. Thank you.

If you are NOT bringing a guest: Please register via reply email to EPC-LFC@comcast.net or call our Council Administrator Lori Somerville at 877-302-6300.

If you ARE bringing a guest: There is a registration fee of \$85 per guest, payable by check or through your bank account via Zelle. To register your guest, you may mail the form, or you can complete, scan and email the form or provide the requested information within the body of an email to epc-lfc@comcast.net.

To pay by check: Please mail your check made payable to "EPC-LFC" to: EPC c/o Lori Somerville, 175 South End Road, #A2, East Haven, CT 06512-4555.

To pay via your bank account using Zelle: Click on "Send Money"; in the "Recipient Name" field enter "Estate Planning Council"; then in the "email field" enter the council's email address epc-lfc@comcast.net; then click on "Add Recipient"; next enter the dollar amount.

REGISTRATION FORM

Member name: _____ **Phone:** _____

IMPORTANT: For registration/badge purposes, please provide all guest information requested below:

Guest name: _____ **Nickname for**
Badge: _____

Firm: _____ **Discipline:** _____

Phone: _____ **Email:** _____

Designations: J.D. Esq. CFP® CPA CLU ChFC
Other _____

Guest name: _____ **Nickname for**
Badge: _____

Firm: _____ **Discipline:** _____

Phone: _____ **Email:** _____

Designations: J.D. Esq. CFP® CPA CLU ChFC
Other _____

Guest name: _____ **Nickname for**
Badge: _____

Firm: _____ **Discipline:** _____

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