

# ESTATE PLANNING COUNCIL OF LOWER FAIRFIELD COUNTY, INC.

Dear Council Member,

We are pleased to announce that **Jonathan Sheppard, President and CEO of J. Sheppard Associates**, will be our guest speaker on the topic of **"The Generationality of Work Today"** at our virtual "breakfast" meeting on **Wednesday, January 22, 8:30 a.m. to 9:15 a.m. followed by networking from 9:15 a.m. to 9:30 a.m.**

**Important Note:** *This webinar was originally scheduled for January 15th but we changed the date so that it would not conflict with the Heckerling Institute Conference to be held 1/13-1/17.*

"The Generationality of Work" is a theme universal to all individuals and businesses these days. What is "The Generationality of Work"? With four generations working together, there are all kinds of challenges that both individuals and the firms or companies that employ them are facing today. Our presenter will address those challenges and offer practical, real-world solutions for all to navigate a better way forward in the 2020's and beyond. Topics and solutions will be discussed through the generational lens in today's law firms, corporations and companies. Everything from shifting expectations in the workplace to redefining engagement and productivity, and how the generations talk to one another and talk about one another. *(To learn more about "The Generationality of Work," visit the [YouTube channel](#) where the challenges and potential solutions to the issues that firms and employees are facing in the workplace today are discussed.)*

Jonathan Sheppard is President and CEO of J. Sheppard Associates, a full-service Attorney Search & Executive Placement firm servicing top tier mid-to-large size law firms, corporations, and nonprofits. Having spent his entire career in the recruiting industry, starting at 19 years old, Jon founded J. Sheppard Associates in January 2000, to place lateral partners, associates and executives across the legal and corporate landscape. [Click here](#) for Jon's bio.

## **Guest Attendees:**

The guest fee is \$50 to attend our breakfast webinars and guest attendance by a professional colleague is limited to two events (virtual and/or in person) within a two-year period. Eligible guests and professionals that work and/or live in Fairfield County can apply for EPC-LFC membership by completing a membership application, accessible on our website ([www.epclfc.org](http://www.epclfc.org)). Questions regarding membership or the application process can be addressed by Christopher Martens, CIC, CWCC, CPRIA, 1st Vice President, Membership, at [Christopher.Martens@AssuredPartners.com](mailto:Christopher.Martens@AssuredPartners.com).

Please reserve a place for yourself and your guest(s) by registering no later than Monday, January 20<sup>th</sup>.

Finally, please be sure to visit our website at [www.epclfc.org](http://www.epclfc.org) for more details as they become available on our 2024-2025 program season!

We hope you will join us on January 22nd!

With best regards,

Stefania L. Bartlett, Esq.  
Second Vice President, Programs

## **TO REGISTER:**

**If you are NOT bringing a guest:** Please register via reply email to [EPC-LFC@comcast.net](mailto:EPC-LFC@comcast.net) or call our Council Administrator Lori Somerville at 877-302-6300.

**If you ARE bringing a guest:** There is a registration fee of \$50 per guest, payable by check or through your bank account via Zelle. To register your guest, you may mail the form, or you can complete, scan and email the form or provide the requested information within the body of an email to [epc-lfc@comcast.net](mailto:epc-lfc@comcast.net). Important: Emails must be provided for guests to receive the confirmation email with instructions on how to join the meeting.

**To pay by check:** Please mail your check made payable to "EPC-LFC" to: EPC c/o Lori Somerville, 175 South End Road, #A2, East Haven, CT 06512-4555.

**To pay via your bank account using Zelle:** Click on “Send Money”; in the “Recipient Name” field enter “Estate Planning Council”; then in the “email field” enter the council’s email address [epc-lfc@comcast.net](mailto:epc-lfc@comcast.net); then click on “Add Recipient”; next enter the dollar amount.

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**REGISTRATION FORM**

**Member name:** \_\_\_\_\_ **Phone:** \_\_\_\_\_

**Guest name:** \_\_\_\_\_

Firm: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Designations:  J.D.  Esq.  CFP®  CPA  CLU  ChFC  Other \_\_\_\_\_

**Guest name:** \_\_\_\_\_

Firm: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Designations:  J.D.  Esq.  CFP®  CPA  CLU  ChFC  Other \_\_\_\_\_

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**Guest name:** \_\_\_\_\_

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Designations:  J.D.  Esq.  CFP®  CPA  CLU  ChFC  Other \_\_\_\_\_